

WHAT IS AUDIT PRO?

- **Audit Pro** is an optional product that the taxpayer can add to their tax return
- **Audit Pro** is \$29.95 and must be added **before** you send the tax return to ATP for review

Taxpayer Benefits:

- Taxpayer is **covered up to \$6,000** of additional tax, penalties or interest if there is a miscalculation or preparer error
- Taxpayer will have access to **tax professionals** year-round to help resolve any IRS or state inquires

LYNN, 9790

Enter form code



Form Code Guide

Taxpayer Information

Consent

Dependents

Income

Due Diligence

Deductions & Credits

Health Care

States

Balance

Review Forms

Finish

File

Other Options and Codes

- Self-prepared return
- Only preparer can view return

Miscellaneous Codes

Code 1

Code 2

Code 3

Code 4 **Audit Pro** ▾

Code 5 **\$10 Scratch Off** ▾

2210 Options

Enter the prior-year federal and the program details and the program details that qualifies for the exception. Enter "0." A blank field does not apply. If this exception change in filing status however, if information program automatically

Enter the prior-year state and the program details that qualifies for the deduction

2210 code

2023 federal tax \$

2023 state tax \$

Flags

- Paper

Save **Save and Continue**

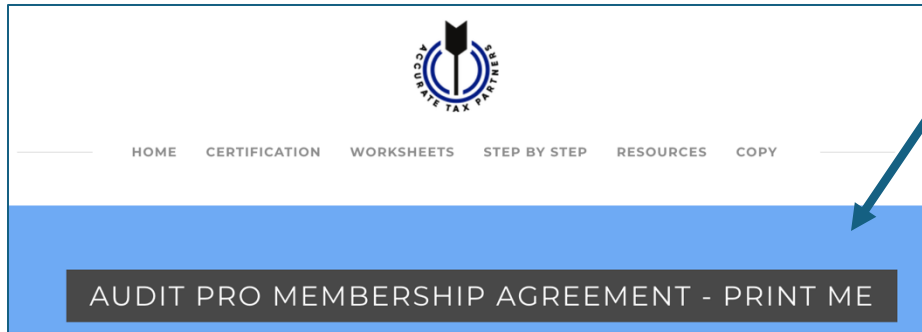
On the **Taxpayer Information** screen, you will select Audit Pro from the dropdown

- **Code 4 - Audit Pro**



On the **ATP** website you **MUST** print the Audit Pro Membership Agreement for the taxpayer to sign

- Click **RESOURCES**
- Click **AUDIT PRO**
- Click **PRINT ME**
- **Taxpayer** signs and dates
- **Sun Loan employee** signs and dates
- Keep agreement on **file**



13. Binding Effect: This Agreement shall be binding upon and inure to the benefit of the parties as well as their respective successors and permitted assigns.

14. Governing Law: This Agreement shall be governed and construed in accordance with the laws of the State of Georgia regardless of any application of principles regarding conflicts of laws.

15. Headings: The headings or captions provided throughout this Agreement are for reference purposes only and shall in no way affect the meaning or interpretation of this Agreement.

Print Name _____	
Taxpayer Signature _____	Date _____

Print Name _____	
Spouse Signature _____	Date _____

Sun Loan Employee Name _____	
Signature _____	Date _____

AUDIT PRO BONUS MONEY FOR YOU

- You must add **10 Audit Pro's** to IRS accepted returns to **qualify** for the first level of **\$50**
- **Every 10** you will receive another **\$50** (example 36 Audit Pro's = \$150)
- 33 Sun Loan preparers made over \$100 last year. **The top producer received \$750!**

10 Audit Pro's level 1 = \$50

20 Audit Pro's level 2 = \$100

30 Audit Pro's level 3 = \$150

ETC...