



2020

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[BEN HOGAN](#) ▾

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Form Finder

Enter the form number...

Basic Information

Filing Status

Personal Information

Dependents/Qualifying Person

IRS Identity Protection PIN

Recovery Rebate Credit

Federal Section

Health Insurance

State Section

Summary/Print

E-file

Dependents or Qualifying Person(s)

Individuals who rely on you for support and reside in your house generally qualify for dependent tax exemptions. However, there are situations when a child's exemption status is more complicated. The IRS has special rules for these situations.

Do you have any dependents or qualifying person(s) to claim on your return?

YES

NO

**SELECT YES TO ENTER
DEPENDENT INFORMATION**





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*** REQUIRED FIELDS HAVE A RED STAR**

Dependent/Qualifying Child Information

First Name *

THOMAS

1. ENTER BASIC DEPENDENT INFORMATION

Last Name *

HOGAN

Date of Birth *

6 4 2015

2. ANSWER THE QUESTION

Social Security Number *

576 - 54 - 3665

Check box if the dependent does not have an SSN/ITIN/ATIN

Was this person a U.S. citizen, U.S. national, or U.S. resident alien? (See Pub. 519 for the definition of a U.S. national or U.S. resident alien) If they were not, you can't claim the child tax credit or the credit for other dependents for this person. *

Yes

No

Relationship *

Son

SCROLL DOWN

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Your Office

Create Customer Portal

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Yes

No

Relationship *

Son

Number of months this person lived in your home during 2020

12

Note: If this dependent was born in 2020, you must select 12 months

3. SELECT RELATIONSHIP FROM THE DROPDOWN

Check All That Apply:

This person was over age 18 and a full-time student at an eligible educational institution.

Check if this person was DISABLED.

Check if this qualifying child is NOT YOUR DEPENDENT.

Check if you wish NOT to claim this dependent for Earned Income Credit purposes.

Check if this dependent is married.

This dependent made over \$4,300 of income

This dependent qualifies for a Multiple Support Declaration.

CLICK CONTINUE

CANCEL

CONTINUE

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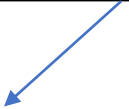
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Check if this dependent is married.

This dependent made over \$4,300 of income

This dependent qualifies for a Multiple Support Declaration.

**4. CHECK ANY THAT APPLY –
DISABLED OR FULL TIME
STUDENT ARE MOST COMMON**



5. CLICK CONTINUE

CANCEL

CONTINUE



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Dependent or Qualifying Child

[+ Add a Dependent or Qualifying Child](#)

| First Name | Last Name | Social Security Number | |
|------------|-----------|------------------------|---|
| THOMAS | HOGAN | 576-54-3665 |   |

YOU CAN ADD ANOTHER DEPENDENT OR DELETE/EDIT



CONTINUE



How to Fill Out Dependents – Form 1040

You will fill out one form for each dependent.

How To Find This Form:

- Click “Basic Information” in the left-hand side of the screen.
- Click “Dependents/Qualifying Person.”

How to Fill Out This Form:

1. Complete the dependent’s information including first & last name, date of birth, and SSN.
2. Answer the question “Was this person a U.S. citizen, U.S. national, or resident alien?”
3. Select the relationship of the dependent from the drop-down menu. This will be the legal relationship as provided by the taxpayer. You will **NEVER** select “Stepchild” as the relationship.
4. Read the options and click any boxes that apply to this dependent.
5. Click “Continue.”