



Itemized Deductions Worksheet

Federal Section – Deductions – Itemized Deductions

These must be out of pocket expenses. They cannot have been paid by insurance or your employer.

Taxpayer name _____

Social Security number _____

Medical and Dental Expenses:

Other medical and dental expenses:

If you have more than \$3,000 total in out-of-pocket medical expenses and itemized deductions are calculating, please provide receipts.

Doctor visits and co-pays.....\$ _____

Operations.....\$ _____

Prescription Drugs.....\$ _____

Hospital and Emergency Room.....\$ _____

Lab and X-ray.....\$ _____

Dental/Orthodontics.....\$ _____

Glasses and contact lenses.....\$ _____

Other:
 _____.....\$ _____

Taxes:

Real Estate Tax – not reported on form 1098.....\$ _____

Mortgage Interest and Expenses:

I am providing copies of all 1098 Mortgage Interest Statement(s) to my tax preparer.

Number of 1098 forms given to preparer _____

Please initial _____

Gifts to charity:

Cash gifts to Church/Charity.....\$ _____

Other cash charitable contributions - If more than \$500 and itemized deductions are calculating please provide receipts.....\$ _____

Miscellaneous Deductions:

Gambling Losses.....\$ _____

Gambling losses can only be claimed up to the amount of gambling winnings. Gambling winnings are reported on form W-2G.

I, the undersigned, hereby certify that all the information provided on this form is true and correct.

Taxpayer Signature:

_____ Date: _____